

TICS REPORT (BEST PRICE TEMPLATE) - GOLDMAN SACHS: DATA AS AT 01 APRIL 2019

Goldman Sachs is a leading American bank. It operates across three core business areas: investment banking, securities and investment management. Total assets exceed \$900 billion. Total Tier 1 assets exceed \$78 billion. Market capitalisation is in excess of \$63 billion. Goldman Sachs has more than 36,000 employees and more than X million customers.

		TICS CODE	TICS FACTOR	ANGLE	STATUS	GS DATA	BEST	WORST	AVERAGE
TICS CATEGORY	CREDIT RATINGS	CR:F1	STANDARD & POOR'S L/T RATING	FORWARD	VIEW	BBB+	AA- STABLE	BBB- POSITIVE	A- POSITIVE
		CR:F2	STANDARD & POOR'S OUTLOOK	FORWARD	VIEW	STABLE			
		CR:F3	MOODY'S L/T RATING	FORWARD	VIEW	A3	Aa3 STABLE	Baa3 STABLE	A2 STABLE
		CR:F4	MOODY'S OUTLOOK	FORWARD	VIEW	STABLE			
		CR:F5	FITCH L/T RATING	FORWARD	VIEW	A	AA STABLE	BBB NEGATIVE	A POSITIVE
		CR:F6	FITCH OUTLOOK	FORWARD	VIEW	STABLE			
	CDS	CDS:F1	5 YEAR CDS	PREVAILING	INDICATOR	83.84	29.14	153.00	63.78
		CDS:F2	1 YEAR CDS	PREVAILING	INDICATOR	31.41	7.12	69.62	20.19
		CDS:F3	5 YEAR CDS DIRECTION	BACKWARD	INDICATOR	49.42%	0.00%	125.14%	46.04%
		CDS:F4	5 YEAR CDS VOLATILITY	BACKWARD	INDICATOR	48.82%	0.00%	99.87%	48.85%
	BALANCE SHEET	FBS:F1	TIER 1 CAP RATIO	HISTORIC	FACT	16.79%	23.40%	12.80%	17.96%
		FBS:F2	LEVERAGE RATIO (ASSET/EQTY)	HISTORIC	FACT	11.80	3.80	29.49	16.33
		FBS:F3	LOAN-TO-DEPOSIT RATIO	HISTORIC	FACT	86.26	12.60	187.26	84.79
		FBS:F4	PRICE-TO-BOOK RATIO (Bps)	HISTORIC	FACT	0.78	0.22	2.31	0.80
		FBS:F5	TIER 1 CAPITAL SIZE (\$Bln)	HISTORIC	FACT	78.33	324.13	2.46	96.03
		FBS:F6	TOTAL ASSETS (\$Bln)	HISTORIC	FACT	916.79	878,778.00	27.16	23,990.79
	MARKET INDICATORS	FMI:F1	MARKET CAPITALISATION (\$Bln)	PREVAILING	INDICATOR	70.41	331.45	5.93	84.85
		FMI:F2	SHARE PRICE VOLATILITY (260d)	BACKWARD	INDICATOR	25.72	11.78	38.31	23.83
		FMI:F3	SHARE PRICE BETA	BACKWARD	INDICATOR	1.22	0.61	1.78	1.20
		FMI:F4	SHARE PRICE DIRECTION	BACKWARD	INDICATOR	75.25%	97.29%	53.44%	77.47%
		FMI:F5	ANALYST'S RECOMMENDATIONS	FORWARD	VIEW	HOLD	BUY	SELL	BUY
	SYSTEMIC IMPORTANCE	SI:F1	G-SIB STATUS	PREVAILING	FACT	Y	Y	N	Y
		SI:F2	G-SIBADD TIER1 CAP RATIO REQ	PREVAILING	FACT	1.50%	2.50%	1.00%	1.00%
		SI:F3	TOTAL DEPOSITS (\$Bln)	HISTORIC	FACT	138.36	3,171.17	17.93	896.42
SI:F4		SOVEREIGN S&P RATING	HISTORIC	FACT	AA+	AAA STABLE	BBB NEGATIVE	AA NEGATIVE	
SI:F5		SOVEREIGN S&P OUTLOOK	FORWARD	VIEW	STABLE				
SI:F6		NO. OF EMPLOYEES	PREVAILING	FACT	36,600	487,307	327	127,073	

Source: Tempo Structured Products | Thomson Reuters | FT Banker Database | Issuers, 01 Apr 2019.

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